

# FAST-CHANGING HIGH NORTH

## HIGH NORTH DIALOG 2015

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Norges  
Rederiforbund  
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High North - High Stakes  
Maritime opportunities  
in the Arctic



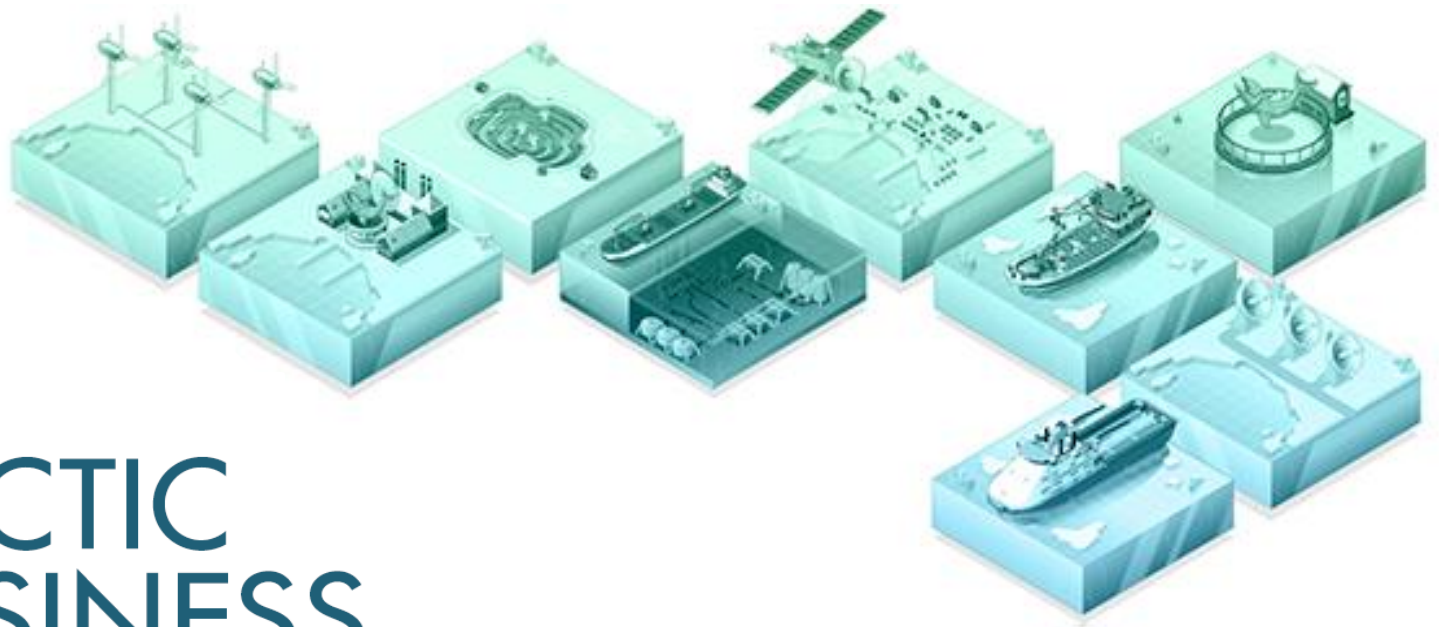
*Three main categories of maritime opportunities*

- *Offshore oil and gas*
- *Arctic destination*
- *Transpolar sailings*

# ***ARCTIC OPERATIONS - EXTREME CHALLENGES***







# ARCTIC BUSINESS

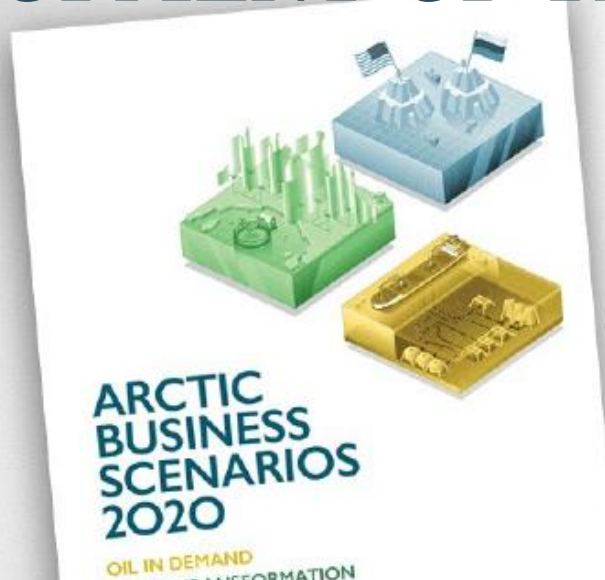
## ***Vision***

*Committed to improving the state of the Arctic*

## ***Mission***

*Engaging, educating and committing the business community to a sustainable development of the Arctic*

# *DEVELOPMENT OF THE ARCTIC*



## SCENARIO 1 OIL ON DEMAND



## SCENARIO 2 GREEN TRANSFORMATION



## SCENARIO 3 RE-FREEZE



# *HIGH NORTH – HIGH STAKES*



*Thank you for your attention*